

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

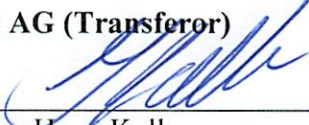
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**


For value received, the adequacy and sufficiency of which are hereby acknowledged, **UBS AG** ("Transferor") unconditionally and irrevocably transferred to **Société Générale Private Banking (Suisse) S.A.** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 23 day of October 2012.

**UBS AG (Transferor)**

By:   
Name: Hugo Koller  
Title: Director

By:   
Name: Jean-Claude Besson  
Title: Associate Director

**Société Générale Private Banking  
(Suisse) S.A. (Transferee)**  
Avenue Rumine 20, CH-1011 Lausanne 11

By:   
Name: **Thierry Mory**  
Title: *First Vice President*

By:   
Name: **Patrick Viquerat**  
Title: *Assistant Vice President*

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:**

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0338071987	59233	October 30, 2009	Lehman Brothers Holdings Inc.	EUR 80'000.00 out of EUR 320'000.00



B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holding Inc

Case No. 08-13555(JHP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Société Générale  
Private Banking (Suisse) SA

Name of Transferee

Name and Address where notices to transferee  
should be sent:  
~~Société Générale~~  
~~Private Banking (Suisse) SA~~  
Avenue de Rumine 20  
Case postale 220  
1001 Lausanne  
Phone: +41 21 343 12 78  
Last Four Digits of Acct #: 90375

X Name and Address where transferee payments  
should be sent (if different from above):  
Société Générale NEW YORK  
560 Lexington Avenue, NEW YORK  
Phone: +1 212 2725 508  
Last Four Digits of Acct #: 188476

UBS Zurich

Name of Transferor

Court Claim # (if known): 59233  
Amount of Claim: EUR 80,000,-  
Date Claim Filed: 30/10/2009

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: T. Moray  
Transferee/Transferee's Agent  
First Vice President

Date: 29th October 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

P. Viquera

Ass. Vice President



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EPIQ SYSTEMS

EXPRESS WORLDWIDE DOX

FROM: Societal Generale  
Avenue de l'Europe 20  
1001 Lausanne, SWITZERLAND

TO: EPIQ BANKRUPTCY SOLUTIONS, LLC  
ATTN: LEHMAN BROTHERS HOLDINGS CLAIMS PROCESSING  
757 THIRD AVENUE, 3RD FLOOR  
10017 NEW YORK, NEW YORK  
UNITED STATES OF AMERICA

US-ZYP

Origin: GVA

Account: 150046198  
Pickup Date: 2012-10-29  
Shipment Weight: 0.50Kg  
Pieces: 1/1

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(J)JD01 2041 7777 8000 2765

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